

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE:

**LIMETREE BAY SERVICES, LLC, *et al.*,¹
Debtors.**

CHAPTER 11

CASE NO.: 21-32351

(Jointly Administered)

**NOTICE OF FILING
PROPOSED SALE ORDER AND TRANSACTIONAL DOCUMENTS**

PLEASE TAKE NOTICE that Limetree Bay Services, LLC and its affiliated debtors and debtors in possession (collectively, the “**Debtors**”) hereby file the proposed sale order and transactional documents referenced in the *Notice of (I) Designation of Winning Bid and Back-Up Bids and (II) Sixth Notice of Extension of Milestones and Bid Procedures Deadlines* (Doc. No. 829) (the “**Notice of Designation**”). The proposed sale order and transactional documents are attached hereto as Exhibits A through D.

Dated: December 3, 2021

BAKER & HOSTETLER LLP

/s/ Elizabeth A. Green

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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, as applicable, are: Limetree Bay Services, LLC (1866); Limetree Bay Refining Holdings, LLC (1776); Limetree Bay Refining Holdings II, LLC (1815); Limetree Bay Refining, LLC (8671); Limetree Bay Refining Operating, LLC (9067); Limetree Bay Refining Marketing, LLC (9222). The Debtors’ mailing address is Limetree Bay Services, LLC, 11100 Brittmoore Park Drive, Houston, TX 77041.

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(Admitted Pro Hac Vice)

Counsel for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that on December 3, 2021, a true copy of the foregoing was filed with the Court using the CM/ECF System, which will provide notice of such filing to all parties requesting such notice.

/s/ Elizabeth A. Green

Elizabeth A. Green